



September 5, 2025

Illinois Health Facilities and Services Review Board
525 West Jefferson
Springfield, IL 62761

To Whom It May Concern:

It is our understanding that Dr. Jacob Sams and Dr. Donald Sullivan are pursuing a Certificate of Need for an outpatient surgery center in Mt. Zion, Illinois. Dr. Sams and Dr. Sullivan and their businesses are long-term and highly valued customers of Busey Bank, and have an exemplary track record of performance with our institution.

This letter is being provided as confirmation of Busey Bank's intention to be the primary lending source for the development of this facility.

Proposed lending facilities would be issued to Surgical Partners & Associates, LLC, led by Dr. Sams and Dr. Sullivan, for an amount to be mutually agreed upon, not to exceed \$12,000,000. Terms of the financing will be finalized at the time of issuance. However, currently indicative terms would be for five years at the U.S. Prime Rate, 7.50% as of the date of writing. In addition, an amount not to exceed \$1,300,000 currently under the control of Dr. Sams and Dr. Sullivan will also be used to fund the project.

Sincerely,

A handwritten signature in black ink, appearing to read 'AR Cave'.

Andrew R. Cave
Executive Vice President