



STATE OF ILLINOIS
HEALTH FACILITIES AND SERVICES REVIEW BOARD

525 WEST JEFFERSON ST, SPRINGFIELD, ILLINOIS 62761 • (217) 782-3516 FAX: (217) 785-4111

TRANSMITTED ELECTRONICALLY

October 31, 2024

Juan Morado, Jr., Partner
Benesch Friedlander Coplan & Arnoff LLP
71 S. Wacker Drive, Suite 1600
Chicago, Illinois 60606
jmorado@beneschlaw.com

Re: EXEMPTION APPROVAL

EXEMPTION: #E-028-24 – DMG Surgical Center, LLC d/b/a Duly Surgery Center Lombard

EXEMPTION HOLDERS: DMG Surgical Center, LLC d/b/a Duly Surgery Center Lombard, Surgery Center Holdings, Inc., Surgery Partners, Inc., DuPage Medical Group, LTD.,

OPERATING ENTITY/LICENSEE: DMG Surgical Center, LLC d/b/a Duly Surgery Center Lombard

SITE OWNERSHIP: HSRE DMG Lombard 2725, LLC

Dear Mr. Morado:

On October 31, 2024, the Chairwoman of the Illinois Health Facilities and Services Review Board (“State Board”), acting on behalf of the State Board, approved your request for a change of ownership of DMG Surgical Center, LLC d/b/a Duly Surgery Center Lombard, 2725 S. Technology Drive, Lombard, Illinois. The approval was based upon the application's compliance with applicable provisions of 77 Ill Adm. Code Part 1130. The change of ownership is considered a stock transfer and change in control, resulting in no change in the current licensee. The anticipated exemption completion date is December 31, 2024. The Fair Market Value of the transaction is \$53,023,939.

You are reminded that this exemption for a change of ownership of a health care facility shall be invalid if the exemption holder fails to submit a statement to the Board within 90 days after the closing date of the transaction or such more extended period as provided by the Board, certifying that the change of ownership has been completed by the key terms contained in the application. If such key terms of the transaction change, a new application is required. [20 ILCS 3960/8.5(a)] Failure to provide the required notification shall subject the exemption holder to the sanctions provided under Section 14 of the Illinois Health Facilities Planning Act. The exemption holder is also reminded that Part 1130 defines transactions that constitute a change of ownership of a healthcare facility. You should become familiar with those definitions.

The State Board's approval does not exempt the transaction from any other regulatory, certification, or licensure requirements applicable before acquisition. The exemption will be

invalid should the facility for which the change of ownership was granted cease to be an existing healthcare facility.

Should you have any questions or concerns, please contact Mike Constantino or George Roate of my staff at Mike.Constantino@illinois.gov or George.Roate@illinois.gov or 217.782.3516

Sincerely,



John P. Kniery
Administrator
Illinois Health Facilities and Services Review Board