July 19, 2023

John Kniery Board Administrator Health Facilities and Services Review Board 525 West Jefferson Street, Floor 2 Springfield, Illinois 62761

Re: DeKalb County Rehab and Nursing Center- Project #23-024

Dear Mr. Kniery:

As representative of Dekalb Healthcare Holdings, LLC, I, Moshe Blonder, attest to the Applicant's commitment that the admission policies of the facility will not become more restrictive following this completion of this transaction.

Additionally, the total project costs identified in the application will be funded by a combination of cash and debt and that the debt being utilized will be the lowest net cost available. This conclusion has been reached that borrowing will be less costly that the liquidation of existing investments, and the existing investment being retained may be converted to cash or uses to retire debt within a 60-day period.

I hereby certify this is true and is based upon my personal knowledge under penalty of perjury and in accordance with 735 ILCS 5/1-109.

Sincerely,

Moshe Blonder

DeKalb Healthcare Holdings, LLC

MELISSA L SANCHEZ
Official Seal

My Commission Expires Dec 16, 2023