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TRANSMITTED ELECTRONICALLY

February 20, 2020

Sean Sullivan, Attorney Alston & Byrd 1201 West Peachtree Atlanta, Georgia 30399

RE: Change of Ownership Exemption, Health Facilities Planning Act--Part 1130 Exemption.

Exemption #: E-007-20, Eyes of Illinois Surgery Center

NovaMed Management Services, LLC, ECP ASC Holdings, LLC, Exemption Holder:

Clarkson Eyecare, LLC, Eyecare Partners, LLC, and Billiken

Buyer, Inc.

S&D Limited Partnership Owner of Physical Plant:

Entity to be Licensed: NovaMed Eye Surgery Center of Maryville, LLC

Dear Mr. Sullivan:

On February 19, 2020 the Chairman of the Illinois Health Facilities Planning Board (State Board) acting on behalf of the State Board under 77 IAC 1130.560(b) approved your request for a change of ownership exemption. The approval was based upon the application's compliance with applicable provisions of 77 IAC 1130.520. The exemption is for NovaMed Eye Surgery Center of Maryville, LLC d/b/a Eyes of Illinois Surgery Center, 12 Maryville Professional Center, Maryville, Illinois. The entity to be licensed is NovaMed Eye Surgery Center of Maryville, LLC.

The exemption involves a stock transfer resulting in no change in the current licensee. The purchase price of the facility is \$19,328,903.

You are reminded that this exemption is not transferable or assignable. To demonstrate completion of this transaction, the exemption holder must provide the State Board with the date that the ownership change occurred and also provide a copy of the license or certification issued pursuant to the change of ownership. Failure to provide the required notification shall subject the exemption holder to the sanctions provided under Section 14 of the Illinois Health Facilities Planning Act. The exemption holder is also reminded that 77 IAC 1130.140 defines transactions that constitute a change of ownership of a health care facility. You should become familiar with those definitions.

The State Board's approval does not exempt the transaction from any other regulatory, certification or licensure requirements that may be applicable prior to acquisition. The exemption will be invalid should the facility for which the change of ownership was granted cease to be an existing health care facility as defined in 77 IAC 1130.140.

If you should have any questions please contact Mike Constantino or George Roate at 217.782.3516 or Mike.Constantino@illinois.gov or George.Roate@illinois.gov

Sincerely,

Courtney Avery, Administrator

Illinois Health Facilities and Services Review Board