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HEALTH FACILITIES & SERVICES REVIEW BOARD

150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606-1599 • 312.819.1900

January 25, 2019

Via Federal Express

Anne M. Cooper (312) 873-3606 (312) 276-4317 Direct Fax acooper@polsinelli.com

Mr. George Roate Illinois Health Facilities and Services Review Board 525 West Jefferson Street, 2nd Floor Springfield, Illinois 62761

Re: River North Center for Reproductive Health

Dear Mr. Roate:

On behalf of River North Surgery Center, LLC we are submitting a letter of interest from Wintrust Bank for the above-referenced River North Center for Reproductive Health certificate of need permit application.

Thank you for your time and consideration. If you have any questions or need any additional information to complete your review, please feel free to contact me.

Sincerely,

Anne M. Cooper

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Richard H. Sewell Vice Chair Illinois Health Facilities and Services Review Board 525 West Jefferson Street, 2<sup>nd</sup> Floor Springfield, Illinois 62761

Dear Mr. Sewell:

Wintrust Financial Corp. has more than \$28 billion in assets with more than 150 locations throughout the Chicago, southeast Wisconsin and northwest Indiana metropolitan areas providing comprehensive banking, brokerage, mortgage and wealth management services to the communities it serves.

We have had conversations with River North Center for Reproductive Health related to their planned Surgery Center at 361 West Chestnut in Chicago ("The Project"). We have received and reviewed the preliminary information related to the financial metrics of The Project (budget, pro-forma financial projections, lease, etc.) and we remain interested in providing the financing. We are aware this letter is being submitted in connection with River North Center for Reproductive Health's application for a Permit.

Wintrust engages in profitable yet safe lending. The process the Bank undertakes to extend credit to the Company is rigorous and ongoing. This is not a commitment to lend, and our underwriting remains subject to further due-diligence. Should you have any additional questions, please feel free to reach me at <a href="mailto:cbaker@lakeforestbank.com">cbaker@lakeforestbank.com</a> or directly at 847-615-4046.

Sincerely,

Chris Baker

**Executive Vice President**