

Let's Make It Happen...



Bourbonnais Main Office/ATM
315 Main Northwest
Bourbonnais, IL 60914

Kankakee Downtown Office/ATM
333 East Court Street
Kankakee, IL 60901

May 16, 2019

Ms. Paige Cripe
OAK ASC, LLC
400 S. Kennedy Dr.
Bradley, IL 60915

Re: Loan for Project 19-001

Ms. Cripe:

This letter confirms the commitment of Peoples Bank of Kankakee County that should the Illinois Health Facilities and Services Board approve Project #19-001 (12,525 GSF ambulatory surgical center at a cost of \$13,225,750) it will loan OAK ASC, LLC \$6,707,000 in accordance with the terms and conditions documented in the Application for Permit.

Said commitment is subject to customary lender due diligence on the proposed property and is conditioned on there being no material change to the financial condition of the Borrower or Guarantors.

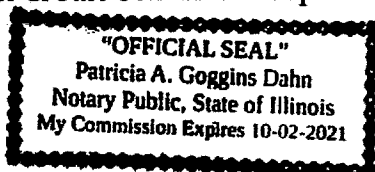
PEOPLES BANK OF KANKAKEE COUNTY

A handwritten signature in dark ink, appearing to read "M.M. Olszewski", is written over the printed name.

By: Matthew M. Olszewski
VP/Chief Credit Officer
333 E. Court St.
Kankakee, IL 60901
815-802-2841
matto@peoplesbankdirect.com

State of Illinois
County of Kankakee

This instrument was acknowledged before me on May 16, 2019 by Matthew M. Olszewski as VP/Chief Credit Officer of Peoples Bank of Kankakee County.

A handwritten signature in dark ink, appearing to read "Patricia A. Goggins Dahn", is written over the printed name.
exp. 10-02-21

Bourbonnais 815.936.7600 • Fax 815.932.5559
Kankakee 815.932.5000 • Fax 815.932.5009
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