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6/4/2018

DCC Hickory Hills, LLC
Balance Sheet
Projected for years ending
December 31st, Inception, YE1 & YE2

	YE Inception	YE 1	YE 2
Current Assets			
Cash - Main	386,426	\$488,078	\$848,053
Cash - Expense			
Cash - Overpayment Account			
Total Cash	386,426	488,078	848,053
Accounts Receivable	16,846	156,925	209,390
Total Accounts Receivable	16,846	156,925	209,390
Prepaid Expenses			
Total Other Current Assets	0	0	0
Total Current Assets	403,272	645,004	1,057,444
Fixed Assets			
Fixed Assets Clearing Account			
Leasehold Improvements	560,625	560,625	560,625
Medical Equipment	339,000	339,000	339,000
Other Equipment	100,000	100,000	100,000
Furniture & Fixtures	41,000	41,000	41,000
Accum Amortization - Leasehold Improvements	(\$37,375)	(74,750)	(112,125)
Accum Deprec - Medical Equipment	(24,024)	(48,048)	(72,071)
Accumulated Depreciation - Other Equipment	(21,467)	(42,933)	(64,400)
Accumulated Depreciation - Furnitute & Fixtures	(8,200)	(16,400)	(24,600)
Total Fixed Assets	949,560	858,494	767,429
Security Deposit		0	0
Other Assets			
Total Assets	1,352,832	\$1,503,498	\$1,824,872
Liabilities			
Accounts Payable	68,458	142,997	180,528
Other Accounts Payable	-	0	0
Total Accounts Payable	68,458	142,997	180,528
Total Liabilities	68,458	142,997	180,528
Shareholders Equity			
Retained Earnings	-	(712,429)	(636,302)
DCC Holdings LLC Equity	1,996,802	1,996,802	1,996,802
Net Income	(712,428.61)	76,126	283,844
Total Shareholder Equity	1,284,374	1,360,500	1,644,344
Liabilities & Shareholder Equity	\$1,352,832	\$1,503,498	\$1,824,872



Proforma

Summarized Profit and Loss Statement
[HICKORY HILLS]

	INCEPTION	YE 1	YE 2
Total Patients	5	45	58
Total Treatments	726	6534	8422
Revenue	\$ 202,155	\$ 1,883,106	\$ 2,512,682
Expenses			
Total Personnel	556,000.00	823,603.53	991,135.55
Total Supplies	47,190.00	434,053.62	561,089.10
Total Facilities Expenses	207,216.65	382,932.34	485,040.77
Total Initial Fees	5,025.00	-	-
Depreciation	53,690.48	53,690.48	53,690.48
Amortization of Leasehold Int	37,375.00	37,375.00	37,375.00
Overhead-3% of Rev	6,064.64	56,493.17	75,380.47
Write Offs - 1% of Rev	2,021.55	18,831.06	25,126.82
TOTAL EXPENSES	914,583.31	1,806,979.19	2,228,838.18
Income (Loss) Operations	(712,428.61)	76,126.42	283,844.07
Percent Profit	-352%	4%	11%

DCC Hickory Hills, LLC
Balance Sheet
Projected for years ending December 31st Inception, YE1 & YE2

Financial Ratios		Financial Ratios			Inception	YE1	YE2
		Inception	YE1	YE2			
Current Ratio	Current Assets/current Liabilities	5.9	4.5	5.9	\$403,272/\$68,458	\$645,004/\$142,997	\$1,057,444/\$180,528
Net Margin Percentage	Net Income / Net Patient Revenue	-352.42%	4.04%	11.30%	-\$712,428/\$202,155	\$76,126/\$1,883,106	\$283,844/\$2,512,682
Long Term Debt to Total Capitaliz	Long Term Debt/LTD+Net Assets	0	0	0	\$0/\$1284,374	\$0/\$1,360,500	\$0/\$1,644,344
Debt Service Coverage	Net Income+(Depr+Interest+ Amort)/ Principal pmt+Int Exp	0	0	0	-\$712,428+\$53,690+\$37,375/\$0	\$76,126+\$53,690+\$37,375/\$0	\$283,844+\$53,690+\$37,375/\$0
Days Cash on Hand	Cash +Cash Equivalent/ Daily operating Expense	179	137	178	\$386,426+\$16,846/\$2259	\$488,078+\$156,925/\$4784	\$+848,053+\$209,390/\$6,041
Cushion Ratio	(Cash+Investments)/(Principal Pmt+Int Exp)	0	0	0	\$386,426/\$0	\$488,078/\$0	\$848,053/\$0

*There are no short term or long term debts

*Investors are cash funding the project in full plus cash for 1st year operations

Assumptions

Assumptions (Census/Treatments / Revenue Payor Mix)

	Inception	YE1	YE2
Patients			
# HD Patients	5	45	58
# PD Patients	0	0	0
# CAPD Patients	0	0	0
# CCPD Patients	0	0	0
# HM Hemo Patients	0	0	0
TOTAL PATIENTS	5	45	58
Treatments			
# HD Treatments	726	6534	8422
# PD Patients	0	0	0
# CAPD Treatments	0	0	0
# CCPD Treatments	0	0	0
# HM Hemo Treatments	0	0	0
TOTAL TREATMENTS	726	6534	8422
REVENUE			
<u>Medicare</u>			
HD PATIENTS	145200	1346397	1787940
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL MEDICARE	145200	1346397	1787940
<u>Medicaid</u>			
HD PATIENTS	13177	118592	152852
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL MEDICAID	13177	118592	152852
<u>Commercial</u>			
HD PATIENTS	43778	418116	571891
CAPD PATIENTS	0	0	0
CCPD PATIENTS	0	0	0
HM HEMO PATIENTS	0	0	0
TOTAL COMMERCIAL	43778	418116	571891
TOTAL REVENUE HD PTS	202155	1883106	2512682
TOTAL REVENUE CAPD PTS	0	0	0
TOTALREVENUE CCPD PTS	0	0	0
TOTAL REVENUE HM HEMO PTS	0	0	0
TOTAL REVENUE	202155	1883106	2512682