525 WEST JEFFERSON ST. • SPRINGFIELD, ILLINOIS 62761 •(217) 782-3516 FAX: (217) 785-4111

February 5, 2018

Christopher Fusco, Chief Development Officer EyeCare Services Partners Management 2727 N. Harwood, #350 Dallas, Texas 75201

**RE:** Change of Ownership Exemption

Exemption: E-080-17, Eye Surgery Center of Hinsdale, Hinsdale, Illinois

Exemption Holder: Eye Surgery Center of Hinsdale, LLC and EyeCare Services Partners

Holdings, LLC

Owner of Physical Plant: North York Road, LLC

Entity to be Licensed: Eye Surgery Center of Hinsdale, LLC

Dear Mr Fusco:

On February 1, 2018, the Chairwoman of the Illinois Health Facilities and Services Review Board (State Board) approved your request for a Change of Ownership. This approval was based upon the application's compliance with applicable provisions of 77 Ill. Adm. Code 1130.140 and 1130.520 as well as P.A. 99-0154. The change of ownership is for Eye Surgery Center of Hinsdale, LLC, 950 North York Road, Suite 203, Hinsdale, Illinois. The entity to be licensed is Eye Surgery Center of Hinsdale, LLC. The exemption is for the stock transfer resulting in no change from current licensee. The fair market value of the transaction is \$0.

If applicable, within 90 days of the closing date of the transaction, the exemption holder must certify that it did or did not complete the transaction according to the key terms detailed in the application. If any of the key terms of the transaction changed, a new application will be required. Exemption holders who submitted the final transaction document along with their application merely need to notify the State Board of the date the ownership changed. Please consider this letter our formal request for the aforementioned information.

Please be advised that the Exemption is not transferable or assignable and that the State Board's approval does not exempt the transaction from any other regulatory, certification or licensure requirements that may be applicable prior to this acquisition. Should the facility for which the Exemption was granted cease to be an existing health care facility as defined in 77 Ill. Adm. Code 1130.140, this exemption will be invalid.

Should you have any questions or concerns please contact Mike Constantino or George Roate at 217-782-3516.

Sincerely,

Kathy Olson, Board Chair

Illinois Health Facilities and Services Review Board