

Constantino, Mike

From: Michael McKevitt [mmckevitt@nuehealth.com]
Sent: Friday, June 23, 2017 9:13 AM
To: Constantino, Mike
Subject: RE: [External] Re: question

In follow up to your inquiry I report that

Addison Surgical Center L LC will acquire.100% of the assets of Aiden Center for Day Surgery located at 1580 W Lake Street, Addison Illinois. The purchase price in total is \$5,000,000. Of which \$4.25M will be paid at.closing with the remaining balance paid over the next 4 years. The purchase price includes

1. All fixed and moveable equipment
2. All instrumentation
3. All patient monitors
4. All furniture and fixtures
5. All policy and.procedure manuals
6. Existing telephone and fax numbers.
7. All inventory and medical supplies
8. All IT computers, monitors etc.

The.actual.purchae will.consist of the owners funding \$1.8M and.securing financing vehicles for the remaining balance.

Please contact me if there are additional questions or if I can be of further assistance.

Regards,

Michael McKevitt

Regional President
NUEHEALTH - Midwest

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On Wed, Jun 21, 2017 at 4:23 PM -0500, "Constantino, Mike" <Mike.Constantino@illinois.gov> wrote:

great

From: Michael McKevitt [<mailto:mmckevitt@nuehealth.com>]
Sent: Wednesday, June 21, 2017 4:22 PM
To: Constantino, Mike
Subject: [External] Re: question

Tried calling will call in the morning. Need to clarify what is being asked and will prepare an immediate response.

MM

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On Wed, Jun 21, 2017 at 4:03 PM -0500, "Constantino, Mike" <Mike.Constantino@illinois.gov> wrote:

Mike how is the change of ownership transaction structured. What is the consideration given for the assets being exchanged? Thanks

Mike Constantino
525 West Jefferson
Springfield, Illinois 62761
217-782-3516 (Phone)
217-785-4111 (Fax)

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