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January 19, 2016

HEALTH AND HUMAN
SERVICES REVIEW BOARD

Ms. Courtney Avery, Administrator
Illinois Health Facilities and Services Review Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761

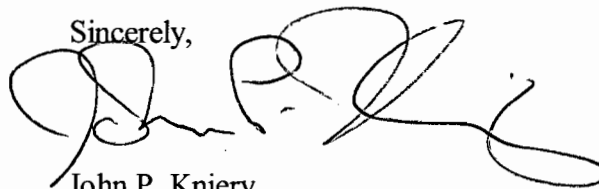
**Re: Project No. 15-044, Transformative
Health of McHenry**

Dear Ms. Avery:

Please accept the enclosed support letter from Gus Liapis, President and CEO, Veza Consulting for the above referenced project.

If you have any questions, please don't hesitate to contact me.

Sincerely,



John P. Kniery
Health Care Consultant

JPK/kah

Enclosure





1100 Jorie Blvd Suite 153, Oak Brook, IL 60523

Tel: (630) 728-5334

January 11, 2016

Ms. Courtney Avery, Administrator
Health Facilities and Services Review Board
Illinois Department of Public Health
525 West Jefferson Street, 2nd Floor
Springfield, IL 62761

Re: Transformative Health of McHenry Project# 15-044

Dear Ms. Avery,

It is my understanding that the Applicant(s) (MS McHenry LLC, TCO JV, LLC and the Mainstreet Property Group, LLC) propose to establish a 98-bed, all private room, long-term care skilled nursing facility in Health Services Area 8. The project is to be located on the campus of Centegra Hospital-McHenry in McHenry, Illinois.

We strongly believe that a facility of this type will help fill a need for senior citizens and health care placement needs in our community for the years to follow. In addition, we believe that this project will help to beautify the surrounding neighborhood and hospital campus and act to improve the overall health care services to the area residents.

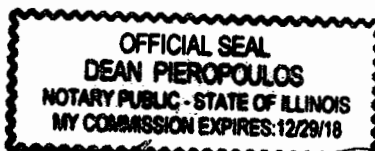
An important objective of every organization is a strong commitment to the community and residents quality of life. This project will accomplish that goal and will have a positive impact on both social and economic development by creating new jobs in the areas of construction, skilled nursing care, administration, food services, activities, laundry, housekeeping, social services and maintenance. It is estimated this project will create approximately 200 full-time construction jobs and the Transformative Health of McHenry will eventually result in over 120 full-time healthcare related jobs.

We respectfully request that you support and endorse this worthwhile project for the city of McHenry and the surrounding area. Thank you for your cooperation.

Sincerely,

A handwritten signature in black ink, appearing to read "Gus Liapis".

Gus Liapis
President and CEO



A handwritten signature in black ink, appearing to read "Dean Pieropoulos".