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15-016

HeritageOfCare.com/springfield

March 13, 2015

Mr. George Roate
Illinois Health Facilities and Services
525 W. Jefferson Street
2nd Floor
Springfield, IL 62761

RECEIVED

MAR 18 2015

**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

Re: CON Application – Rutledge Joint Ventures LLC

Dear Mr. Roate:

At your request and that of Mr. Mark Silberman, I have enclosed (1) original and (1) copy of Page 197 of the aforementioned CON Application document. The insertion reflects my signing of the construction and term loan commitment letter from the Bank of Springfield.

Thank you for your attention to this matter. Please do not hesitate to contact me at the number or email address shown below.

Sincerely,

David M. Underwood
Manager
Rutledge Joint Ventures LLC
309-823-7135
dunderwood@heritageofcare.com

PURSUANT HERETO IS THE CIRCUIT COURT OF SANGAMON COUNTY, ILLINOIS
OR FEDERAL COURT LOCATED IN SANGAMON COUNTY, ILLINOIS.

The terms of this letter may not be modified, waived, discharged or terminated orally, except by
written instrument signed by Borrower and the Bank.

BANK OF SPRINGFIELD

By: Lora E Huebner
Lora E Huebner, Senior Vice President

Accepted and approved by Borrower this 11th day of March 2015.

BORROWER:

By: Anthony Lefebvre, Manager

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BORROWER:

By: Henry Howard J. Manager