

July 28, 2014

WRITER'S DIRECT LINE
312.832.4375
egreen@foley.com EMAIL

CLIENT/MATTER NUMBER
048544-0226

VIA FEDERAL EXPRESS & EMAIL

Mr. Michael Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services
Review Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761-0001

RECEIVED

JUL 29 2014

**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

Re: Completion Notice
Trinity Health Corporation/CHE Trinity Inc.
Project Nos.: E-02-14, E-03-14, E-04-14, E-05-14, E-06-014

Dear Mr. Constantino:

As you know, we are counsel to Trinity Health Corporation ("Trinity") and CHE Trinity Inc. (collectively with Trinity, the "Applicants"). We are pleased to inform you that the Applicants closed the underlying change of ownership transactions (the "Transactions") for the following projects approved by the Illinois Health Facilities and Services Review Board (the "Review Board") on March 11, 2014: (1) Foster G. McGaw Hospital-Loyola University Medical Center (COE Project No. E-02-14); (2) Gottlieb Memorial Hospital (COE Project No. E-03-14); (3) Loyola University Medical Center Outpatient Dialysis Center (COE Project No. E-04-14); (4) Loyola University Medical Center d/b/a Loyola University Ambulatory Surgery Center (COE Project No. E-05-14); and (5) Mercy Hospital & Medical Center (COE Project No. E-06-14). The Transactions were closed on July 1, 2014, in accordance with the terms and conditions set forth in that certain Plan and Agreement of Merger, previously submitted to the Board.

The statements set forth in this letter have been reviewed and certified by Ms. Agnes Hagerty, Esq., Deputy General Counsel for Trinity.



FOLEY & LARDNER LLP

Mr. Michael Constantino

Project Nos.: E-02-14, E-03-14, E-04-14, E-05-14, E-06-014

July 28, 2014

Page 2

Please feel free to contact me if you have any questions.

Sincerely,

A handwritten signature in black ink that reads 'Edward J. Green'.

Edward J. Green

EJG:sxc

Enclosures

Certification

I have reviewed the contents of this letter and certify the same to be true and correct.

Dated this 28th day of July, 2014.

A handwritten signature in black ink that reads 'Agnes Hagerty'.

Agnes Hagerty, Esq.

Deputy General Counsel

CHE Trinity Inc.

Trinity Health Corporation



FOLEY & LARDNER LLP

ATTORNEYS AT LAW

321 NORTH CLARK STREET, SUITE 2800
CHICAGO, IL 60610-4764
312.832.4500 TEL
312.832.4700 FAX
www.foley.com

July 28, 2014

WRITER'S DIRECT LINE
312.832.4375
egreen@foley.com EMAIL

CLIENT/MATTER NUMBER
048544-0226

VIA FEDERAL EXPRESS & EMAIL

Mr. Michael Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services
Review Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761-0001

Re: Completion Notice
Trinity Health Corporation/CHE Trinity Inc.
Project Nos.: E-02-14, E-03-14, E-04-14, E-05-14, E-06-014

Dear Mr. Constantino:

As you know, we are counsel to Trinity Health Corporation ("Trinity") and CHE Trinity Inc. (collectively with Trinity, the "Applicants"). We are pleased to inform you that the Applicants closed the underlying change of ownership transactions (the "Transactions") for the following projects approved by the Illinois Health Facilities and Services Review Board (the "Review Board") on March 11, 2014: (1) Foster G. McGaw Hospital-Loyola University Medical Center (COE Project No. E-02-14); (2) Gottlieb Memorial Hospital (COE Project No. E-03-14); (3) Loyola University Medical Center Outpatient Dialysis Center (COE Project No. E-04-14); (4) Loyola University Medical Center d/b/a Loyola University Ambulatory Surgery Center (COE Project No. E-05-14); and (5) Mercy Hospital & Medical Center (COE Project No. E-06-14). The Transactions were closed on July 1, 2014, in accordance with the terms and conditions set forth in that certain Plan and Agreement of Merger, previously submitted to the Board.

The statements set forth in this letter have been reviewed and certified by Ms. Agnes Hagerty, Esq., Deputy General Counsel for Trinity.

BOSTON
BRUSSELS
CHICAGO
DETROIT
JACKSONVILLE

LOS ANGELES
MADISON
MILWAUKEE
NEW YORK
ORLANDO

SACRAMENTO
SAN DIEGO
SAN DIEGO/DEL MAR
SAN FRANCISCO
SILICON VALLEY

TALLAHASSEE
TAMPA
TOKYO
WASHINGTON, D.C.

4829-9911-06841



FOLEY & LARDNER LLP

Mr. Michael Constantino

Project Nos.: E-02-14, E-03-14, E-04-14, E-05-14, E-06-014

July 28, 2014

Page 2

Please feel free to contact me if you have any questions.

Sincerely,

A handwritten signature in black ink that reads 'Edward J. Green'.

Edward J. Green

EJG:src

Enclosures

Certification

I have reviewed the contents of this letter and certify the same to be true and correct.

Dated this 28th day of July, 2014.

Agnes Hagerty, Esq.
Deputy General Counsel
CHE Trinity Inc.
Trinity Health Corporation