

July 9, 2013

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CLIENT/MATTER NUMBER
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VIA FEDERAL EXPRESS & EMAIL

Mr. Michael Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services
Review Board
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761-0001

RECEIVED

JUL 10 2013

HEALTH FACILITIES &
SERVICES REVIEW BOARD

Re: Completion Notice
Trinity Health Corporation/CHE Trinity Inc.
Project Nos.: E-011-13, E-012-13, E-013-13, E-014-13, E-015-013

Dear Mr. Constantino:

As you know, we are counsel to Trinity Health Corporation ("Trinity") and CHE Trinity Inc. (collectively with Trinity, the "Applicants"). We are pleased to inform you that the Applicants "closed" the underlying change of ownership transactions (the "Illinois Transactions") for the following projects approved by the Illinois Health Facilities and Services Review Board (the "Review Board") on May 14, 2013: (1) Foster G. McGaw Hospital-Loyola University Medical Center (COE Project No. E-011-13); (2) Gottlieb Memorial Hospital (COE Project No. E-012-13); (3) Loyola University Medical Center Outpatient Dialysis Center (COE Project No. E-013-13); (4) Loyola University Medical Center d/b/a Loyola University Ambulatory Surgery Center (COE Project No. E-014-13); and (5) Mercy Hospital & Medical Center (COE Project No. E-015-13) (collectively, the "Illinois Projects"). The Illinois Transactions were "closed" on May 14, 2013, upon approval of the Illinois Projects by the Review Board, in accordance with the terms and conditions set forth in that certain Illinois Facilities Agreement, dated April 26, 2013, previously submitted to the Board, and that certain Consolidation Agreement, dated January 11, 2013, previously submitted to the Board.

The statements set forth in this letter have been reviewed and certified by Ms. Agnes Hagerty, Esq., Deputy General Counsel for Trinity.



FOLEY & LARDNER LLP

Mr. Michael Constantino

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Please feel free to contact me if you have any questions.

Sincerely,

A handwritten signature in black ink that reads 'Edward J. Green'.

Edward J. Green

EJG:src

Enclosures

Certification

I have reviewed the contents of this letter and certify the same to be true and correct.

Dated this 9th day of July, 2013.

Agnes Hagerty, Esq.
Deputy General Counsel
CHE Trinity Inc.
Trinity Health Corporation



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Mr. Michael Constantino

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Sincerely,

Edward J. Green

EJG:src
Enclosures

Certification

I have reviewed the contents of this letter and certify the same to be true and correct.

Dated this 9th day of July, 2013.

A handwritten signature in cursive script, reading 'Agnes Hagerty', written over a horizontal line.

Agnes Hagerty, Esq.
Deputy General Counsel
CHE Trinity Inc.
Trinity Health Corporation