

February 13, 2014

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**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

Mike Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services Review Board
525 West Jefferson Street, 2nd Floor
Springfield, Illinois 62761

Re: Requested Information
Project 13-072
NorthPointe ASTC

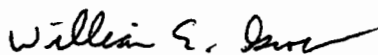
Dear Mr. Constantino:

Ed Parkhurst, PRISM Healthcare Consulting, forwarded your question requesting the terms and conditions of the debt Beloit Health System expects to utilize to finance the proposed NorthPointe Ambulatory Surgery project. Beloit Health System is an A- rated healthcare organization and we do plan on utilizing bond / debt financing to fund the project.

If the project is approved by the Illinois Health Services and Review Board, we plan on utilizing a fixed rate financing with an amortization term of 25-30 years consistent with our current bond financing. Based on current market indications, we anticipate an interest rate of 4.5% to 5.0% and expect to finance the project in the last quarter of 2014.

If you have any additional questions, please feel free to contact Mr. Parkhurst or me. I can be reached at (608) 364-5281 or via email at wgroeper@BeloitHealthSystem.org.

Thank you,



William Groeper
Vice President, CFO

CC: Tim McKeveatt
Ms. Courtney Avery
Ed Parkhurst

At-Home Healthcare
1904 E. Huebbe Parkway
Beloit, WI • (608) 363-5885

Beloit Clinic
1905 E. Huebbe Parkway
Beloit, WI • (608) 364-2200

Clinton Clinic
307 Ogden Avenue
Clinton, WI • (608) 676-2206

Darien Clinic
300 N. Walworth Street
Darien, WI • (262) 882-1151

Janesville Clinic
1321 Creston Park
Janesville, WI • (608) 757-1217

**NorthPointe Health &
Wellness Campus**
5605 E. Rockton Road
Roscoe, IL • (815) 525-4000

NorthPointe Terrace
5601 E. Rockton Road
Roscoe, IL • (815) 525-4800

**Occupational Health Sports
& Family Medicine Center**
1650 Lee Lane
Beloit, WI • (608) 362-0211

Riverside Terrace
3055 S. Riverside Dr.
Beloit, WI • (608) 365-7222

West Side Clinic
1735 Madison Road
Beloit, WI • (608) 363-7510