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HEALTH FACILITIES & SERVICES REVIEW BOARD

OFFICE OF THE ATTORNEY GENERAL STATE OF ILLINOIS

Lisa Madigan

March 10, 2011

Mr. Dale Galassie Illinois Health Facilities and Services Planning Board 525 West Jefferson Street, Second Floor Springfield, Illinois 62761

Re: Permit Application for Change of Ownership of Holy Cross Hospital

Dear Mr. Galassie:

We have reviewed the charitable trust aspects of the proposed sale of Holy Cross Hospital to Hospital Development Company Number 2, Inc., a wholly-owned subsidiary of Vanguard Health Systems, and based on the information provided to us by Holy Cross Hospital, we have no objection to the proposed sale.

Sincerely,

Therese M. Harris, Chief Charitable Trusts Bureau

Therese Harris

100 West Randolph Street, 11th Floor

Chicago, Illinois 60601

(312) 814-2533

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