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CLIENT/MATTER NUMBER  
026141-0108

Mr. George Roate  
Project Review Section  
Illinois Health Facilities and Services  
Review Board  
525 West Jefferson Street, 2<sup>nd</sup> Floor  
Springfield, Illinois 62761

Re: Silver Cross Dialysis Center  
Project No. 10-020 (the "Project")

Dear Mr. Roate:

We are counsel to Silver Cross Hospital & Medical Centers (the "Hospital") and Silver Cross Health System (the "System"). In response to your question concerning separate viability ratios for the Hospital and the System, we can confirm that the Hospital and the System prepare consolidated financial statements. (See pages 257-292 of the Application for the above-referenced Project.) As a consequence, there are not separate viability ratios for the Hospital and the System. In other words, the viability ratios (and related discussion) set forth in the Application for the above-referenced Project on pages 253 through 255 apply to both the Hospital and the System.

Please feel free to contact me if you have any additional questions.

Sincerely,



Edward J. Green

EJG:sxc

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MAR 30 2010

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