CAPITAL EXPENDITURES TO FEMALE-OWNED, MINORITY-OWNED, VETERAN-OWNED AND SMALL BUSINESS ENTERPRISES

Under the provisions of the Illinois Health Facilities Planning Act (20 ILCS 3960/5.3 (b) (2)), **any hospital having more than 100 authorized beds, and having any capital expenditures in excess of $350,000 for the erection, building, alteration, reconstruction, modernization, improvement, extension, or demolition of or by the hospital,** is required to complete this section of the annual hospital questionnaire (items A through J). The hospital may include capital expenditures below the $350,000 threshold, if desired.

A health care system may develop a system-wide annual report that includes all hospitals in order to comply with this requirement. If the health care system chooses to report in this manner, please indicate the health care system as the reporting entity. The health care system shall use as much State-specific data as possible in this report. If State-specific data is not available, the health care system shall include national data and explain why State-specific data is not available, and what steps the system will take to provide State-specific data in future reports.

If information pertaining to the open-ended questions in this section is currently available for the hospital or health care system on-line, the hospital or health care system may provide the on-line reference for the pertinent information.

Hospital or Health Care System*	Loyola Medicine / Trinity Health System
Contact Person for this Section	Seth Konkey
Contact Telephone	(708) 216-9045
Contact E-Mail	seth.konkey@luhs.org

* If the reported information is for a Health Care System, please indicate in the space below the hospitals included in the Health Care system.

If the reporting entity cannot provide all State-specific data, explain why State-specific data is not available, and what steps will be taken to provide State-specific data in future reports:

Please provide the following information based on your hospital or health system's most recently completed fiscal year

For this section, **Qualifying capital expenditures** include "only expenditures ... for the erection, building, alteration, reconstruction, modernization, improvement, extension, or demolition of or by a hospital" [20 ILCS 3960/5.3(b)(1)].

A. What was your organization's goal for qualifying capital expenditures to the following categories of businesses?

	Percentage
Female-Owned Businesses	0.0 %
Minority-Owned Businesses	0.0 %
Veteran-Owned Businesses	0.0 %
Small Business Enterprises	0.0 %

B. What was the amount of your organization's total qualifying capital expenditures for the reporting period? **If your organization had no qualifying capital expenditures, proceed to question D.**

Total Qualifying Capital Expenditures for the Reporting Period (Dollars)	$ 31,700,037.00

C. What amount of your organization's qualifying capital expenditures actually were to the following types of businesses?

	Actual Amount Expended (Dollars)	Percentage of Total (Calculated)
Female-Owned Businesses	$ 1,725,995.94	5.44 %
Minority-Owned Businesses	$ 789,190.00	2.49 %
Veteran-Owned Businesses	$ 0.00	0.00 %
Small Business Enterprises	$ 12,500.00	0.04 %

D. For what type or types of qualifying capital expenditures is/are your organization actively seeking supplier diversity?

Loyola Medicine actively seeks supplier diversity with respect to professional services, contractors, subcontractors, vendors, suppliers and manufacturers for our Capital projects. It is the policy of Loyola University Medical Center ("LUMC") to utilize certified Minority-Owned Business Enterprise ("MBE"), Woman-Owned Business Enterprise ("WBE"), Disadvantaged-Owned Business Enterprise ("DBE"), and Veteran-Owned Business Enterprise ("VBE") in the performance of contracts, to promote parity in the award of and participation in contracts, to eliminate arbitrary barriers, and to fill participation in contracts by all qualified persons, regardless of sex, sexual orientation, race, or ethnicity. It is also the policy of LUMC to promote opportunities, which encourage minorities, and women, on the workforce, and to implement mechanisms to assist in providing for community and local residency hiring of qualified individuals on LUMC's construction projects.

CAPITAL EXPENDITURES TO FEMALE-OWNED, MINORITY-OWNED, VETERAN-OWNED AND SMALL BUSINESS ENTERPRISES

E. What is your organization's plan for alerting and encouraging enterprises of your efforts to promote supplier diversity in your planned qualifying capital expenditures?

We utilize our invitation to bid (ITB) process to advertise our projects to the diverse marketplace. We now require participation from our prime contractors (general contractors), and mandate that they engage and utilize diverse partners on our projects.

F. What challenges has your organization encountered in its efforts to promote and encourage supplier diversity?

Communication and education across our pre-qualified pool of general contractors and professional services firms has been difficult, but key in ensuring participation across all of our projects. Now that we require diversity participation on our capital construction projects, the vendors have engaged the MBE/WBE/DBE/VBE/SBE marketplace. In addition, healthcare is a specialized segment of the construction market that requires specific skills and experience working in and around patients. As more and more diverse firms are exposed to and work within healthcare facilities, we feel there will be a larger pool of diverse contractors, vendors and designers with the requisite experience to work in these sensitive buildings.

G. What could the Illinois Health Facilities and Services Review Board do to assist your efforts to increase supplier diversity?

More vendor fairs and training for specialty and sub-contractors in the healthcare market would benefit this segment of the construction industry. Promoting awareness of the specialized requirements to work in healthcare facilities would ensure vendors looking for opportunities in this market understand the critical nature and care of this work.

H. What certifications does your organization recognize in the recruitment of diversely-owned vendors/suppliers?

We recognize and accept the following:
A current certification letter from the City of Chicago, Cook County, the State of Illinois Central Management Services, Illinois Department of Transportation, Chicago Minority Supplier Development Council, National Minority Supplier Development Council, Women's Business Development Council or any local governmental agency for diversity subcontractors and suppliers identified as part of the contract.

CAPITAL EXPENDITURES TO FEMALE-OWNED, MINORITY-OWNED, VETERAN-OWNED AND SMALL BUSINESS ENTERPRISES

I. How should a potential vendor/supplier contact your organization (point of contact)?

Any potential vendor/supplier interested in opportunities should register with Trinity Health at the following link:
https://trinity-health.supplierone.co/

For local A/E/C opportunities, vendors can reach out to:
Loyola Medicine Planning, Design & Construction Department 708-216-9045

J. How would a vendor/supplier enroll with your organization to be recognized as a vendor/supplier of diversity ownership?

Use the following link:
https://trinity-health.supplierone.co/

K. Do you have particular examples of successful recruitment of diversely-owned vendors/suppliers which could be instructive to other organizations to emulate in their efforts to recruit diversely-owned vendors/suppliers?

Not at this time.